



Capital Market Consultants, LLC

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PRESS RELEASE

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IMMEDIATE RELEASE

2006: Continued Rapid Growth for Capital Market Consultants, LLC

Milwaukee (PRWEB) January 03, 2007 – Capital Market Consultants, LLC, the market leader in custom Open Architecture Investment Management (OAIM) research, platforms, content and consulting for RIA's and financial intermediaries focused on the high net worth space, continued it's rapid pace of growth in 2006, more than doubling their clients and assets under advisement.

John E. Erard, CIMA, AIF and Partner-In-Charge of Distribution, said, "We surpassed our business goals for 2006: the number of clients we serve doubled, assets under advisement more than doubled to over \$3.5 billion and penetration of our core markets continued ahead of plan. Most importantly, new opportunities we developed last year put CMC on a pace to accelerate 2006's double digit expansion into 2007 and beyond.

"Growth came from both new and existing clients. Our greatest growth occurred with new clients. We added multiple **CMC | OAIM Research™** clients including R.I.A.'s and Wealth Management firms. An important breakthrough for us in the Trust space was the addition of the wealth management subsidiary of Citizens Republic Bancorp, the 45th largest bank holding company in the US – as a **CMC | OAIM Research™** client. We also extended our existing relationship with one of the nations' premier independent investment firms through the addition of their asset management subsidiary as a **CMC | OAIM Consulting™** client. "

Barry K. Mendelson, CMC Founder and Managing Partner, said, "Strategically our most important accomplishment in 2006 was the establishment of two separate initiatives with major R.I.A. custodians which firmly position CMC to benefit from the long-term trend toward advisor independence. The initiatives include a **CMC | OAIM Platforms™** engagement to build a state-of-the art investment platform designed to replicate the investment consulting services departments left behind by wirehouse advisors and a **CMC | OAIM Consulting™** pilot program centered on providing transition consulting services for break-away advisors."

"CMC's approach to creating custom business solutions for each client's needs along with our expertise and depth of knowledge in the Open Architecture Investment Management (OAIM) space makes our offerings unique and particularly attractive to the intermediary preferring to outsource all or part of their investment program", he added.



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About Capital Market Consultants, LLC

Capital Market Consultants, LLC is the portal to custom Open Architecture Investment Management (OAIM) research, platforms and solutions for R.I.A.'s and financial intermediaries focused on the High Net Worth market and investor.

OAIM provides investors with a wide range of alternatives in a single investment program, reaching beyond the limitations of a single brand, institution or product type and enables intermediaries to differentiate themselves in an increasingly competitive marketplace.

Nearly fifty years of OAIM experience and one-hundred years of High Net Worth experience combined with a unique set of team skills and resources make CMC the partner of choice for firms and advisors striving to grow their assets under management, improve their services and differentiate themselves in an increasingly competitive marketplace.

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Note to editors: If you are interested in viewing additional information on Capital Market Consultants, LLC, please visit the CMC Web page at <http://www.cmarkc.com>. Web links, telephone numbers and titles were correct at time of publication, but may since have changed. For additional assistance, please contact John Erard at john@cmarkc.com.